Indonesia
Situation Assessment on Amphetamine-Type Stimulants

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What are Amphetamine-Type Stimulants (ATS)?

- Amphetamine
- Methcathinones
- Methamphetamine
- Ecstasy-group substances (MDMA and its analogues)
Presentation Structure

1. Global and regional overview
2. Key findings - Indonesia
3. Options for responses
GLOBAL TRENDS

- After cannabis – ATS #2 most widely used illicit drug globally

- 14-53 million people aged 15-64 used ATS in 2010-2011

- 0.3% - 1.2% world adult population
Annual prevalence of illicit drug use among the population aged 15-64, 2008-2010

Source: UNODC.
DEMAND: ATS attraction

- Affordable
- Perceived to enhance performance and communication
- Perceived as not being very harmful
- Associated with a modern and dynamic lifestyle
SUPPLY: ATS attraction

- Unlike plant-based drugs, can be manufactured anywhere
- Variety of precursor chemicals
- Labs close to markets
- No longer a “cottage” industry – links to TOC groups
Funding support for SMART

- Australia
- Canada
- Japan
- Republic of Korea
- New Zealand
- Thailand
- United Kingdom
- United States
Meth becoming a major drug of use/concern
...in top 3 drugs in each country in SEA for third successive year

### Methamphetamine pills

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### Crystalline methamphetamine

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### Ecstasy

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- **= increasing trend**
- **= stable trend**
- **= decreasing trend**
- □ = no trend reported

Note: Numbers denote drugs of concern in ranking order. “1” refers to the top drug of concern as perceived by experts in respective countries. “●” indicates no ranking reported.

Source: DAINAP
Soaring meth production in E/SE Asia

...massive meth pills seizures in the past 3 years

Methamphetamine pill seizures (2007-2011)

- 2011: Total seizures 123 million
- 2010: Total seizures 134 million

Source: DAINAP
Soaring meth production in E/SE Asia

...2011 highest total seized in past 5 years

Crystalline methamphetamine seizures (2007-2011)

- 2011: Total seizures 8.8 mt
- 2010: Total seizures 7.2 mt

Source: DAINAP
Ecstasy: in decline but remains a concern

Ecstasy pill seizures (2007-2011)

- 2011: Total seizures 1.6 million pills
- 2010: Total seizures 1.8 million pills

Source: DAINAP
• Analysis of two latest national surveys in 2008 and 2011
• Direct survey for the purpose of this study
  - 6 major island regions: Sumatera; Java; Kalimantan; Sulawesi; Bali and Nusatenggara; and Maluku and Papua
• Key informants survey
  - BNN; Customs and Excise, Ministry of Health, community leaders, drug dealers and drug users
ATS phenomenon in Indonesia

- Late 1990s – trafficking of ATS had become a concern, availability and use started to expand
- 1998 – first crystalline meth lab detected (Jakarta)
- 2002 – large, sophisticated ecstasy manufacturing facility uncovered (Jakarta)
- 2006-2011 – 135 ATS manufacturing facilities seized
- 2010 – Arrests and treatment admissions related to ATS surpassed cannabis for the first time
Current ATS use situation

- About 1.2 million persons used crystalline meth in 2011
- About 950,000 persons used ecstasy in 2011
- Overall ATS use relatively stable over the past few years
- However, ATS use has spread, both geographically and demographically
- Drug treatment data from 2008 to 2011 suggest that crystalline methamphetamine use has expanded
- Most prevalent among labourers, students, CSW
- ATS use expanding among women
- Majority of ATS users are aged between 20-29
Rising number of cases and arrests for ATS (2006 – 2011)

Sources: BNN 2011; BNN 2012
Ecstasy: seizures and arrests (2006-2011)

Sources: BNN 2011; BNN 2012
Crystal meth: seizures and arrests (2006-2011)

Sources: BNN 2011; BNN 2012
ATS seizures: a glance at 2012

2011: Crystal meth = 1.2 mt; Ecstasy = 1.1 million pills
2012 (Jan-Sep): Crystal meth = 1.6 mt; ecstasy = 4.3 million pills

Sources: Indonesia Police Headquarters and BNN 2011
Seizures of ATS manufacturing facilities (2006-2011)

Sources: BNN 2011; DAINAP
International trafficking routes for ATS into Indonesia

Source: BNN 2011
Domestic trafficking routes for ATS within Indonesia

Sources: BNN 2011
International trafficking routes for ATS precursor chemicals into Indonesia

Sources: BNN 2011
Estimated consumption of ATS

- Crystalline methamphetamine = 12.5 mt annually or 10.4 grams per user (0.03 grams per day)

- Ecstasy = 16 million pills annually or 17 pills per user (one pill every 3 weeks)
Estimated value of ATS market

Crystalline methamphetamine = US$1 billion (Rp9-10 trillion)
Ecstasy = US$230 million (Rp2.2 billion)

Sources: Indonesia ATS Assessment, 2013
Presentation Structure

1. Global and regional overview
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EFFECTIVE STRATEGIC RESPONSES

1. Raise public awareness
2. Enhance evidence-based prevention and treatment for ATS users
3. Strengthen capacity – for LE agencies
4. Strengthen capacity – forensic agencies
Q & A